**INTEREST RATES MARKET NOTICE**

**Date: 10 July 2015**

**Subject:** Tap Issue

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC097”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED,** with effect from 13 July 2015.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 200,000,000.00

**Total Amount Following Tap Issue** R 325,000,000.00

**Bond Code** TWC097

**Nominal Issued** R 200,000,000.00

**Issue Price** 101.45%

**Coupon** 6.5170%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 27 July 2015

**Books Close** 21 July 2015

**Interest Date(s)** 27 July 2015

**Last Day to Register** 20 July 2015

**Issue Date** 13 July 2015

**Date Convention** Following

**Interest Commencement Date** 23 April 2015

**First Interest Date** 27 July 2015

**ISIN No.** ZAG000125691

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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